



中国忠旺控股有限公司

China Zhongwang Group Limited

(於開曼群島註冊成立的有限公司)

股份代號：01333

2012

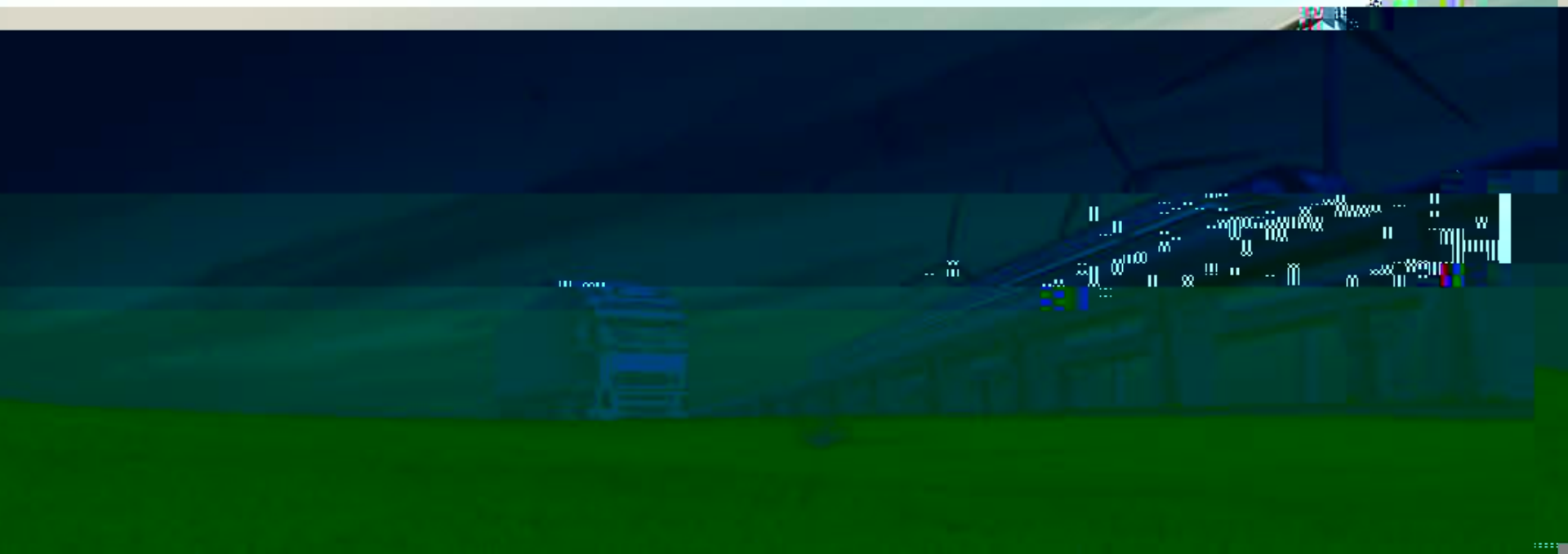
2013 3



2012

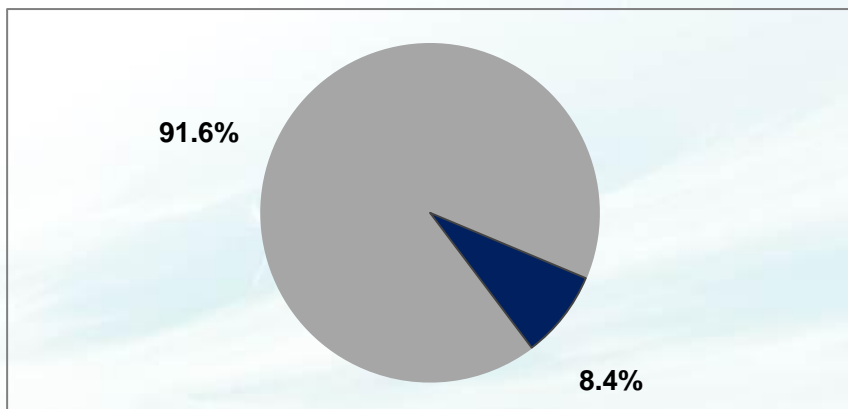


2012

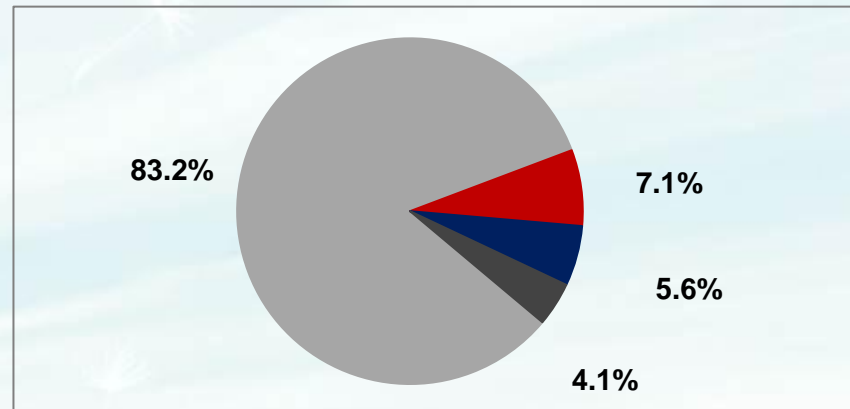


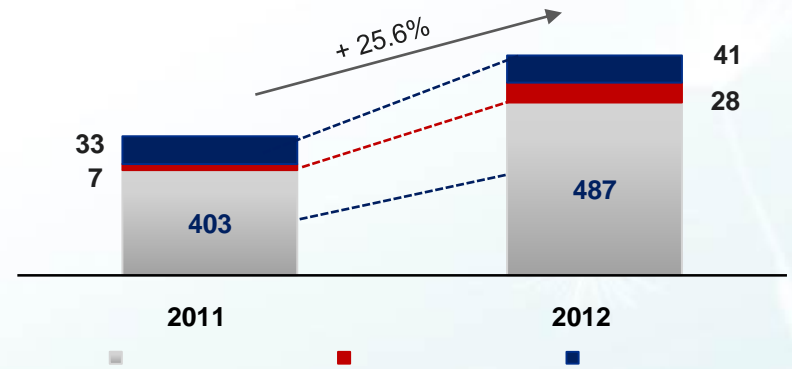
| 12 31 12 () | 2011 | 2012 | (%) |
|--------------------------|--------|--------|-------|
| | 10,306 | 13,497 | +31.0 |
| | 2,222 | 3,260 | +46.7 |
| | 1,528 | 2,342 | +53.3 |
| | 1,105 | 1,807 | +63.5 |
| (Adjusted EBITDA) | 2,387 | 3,174 | +33.0 |
| () | 0.20 | 0.33 | +63.5 |

2012年收入分布 - 按地区

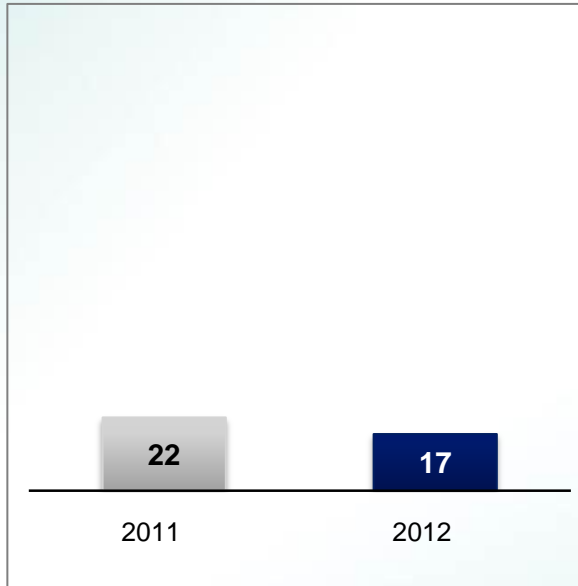


2012年收入分布 - 按产品

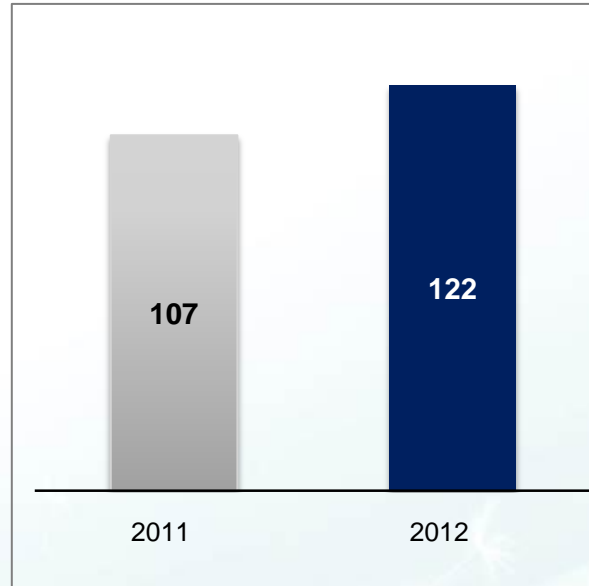




应收账款周转天数¹



应付账款周转天数²



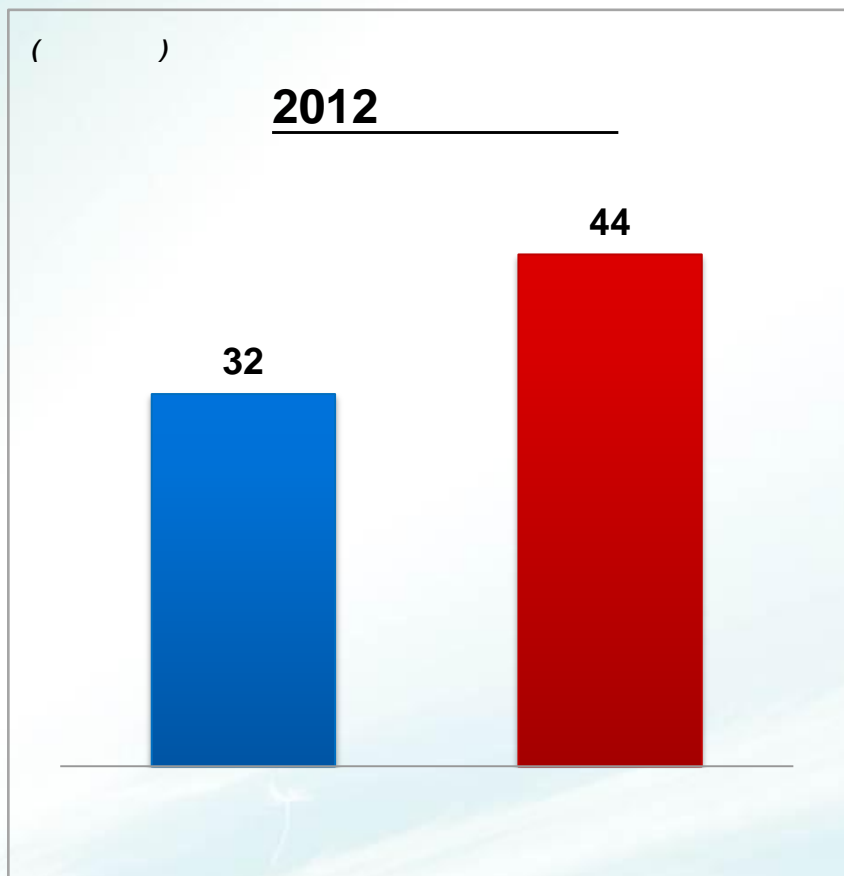
存货周转天数³



1. =

| () | 2011 12 31 | 2012 12 31 |
|-----|------------|------------|
| | 27,775 | 33,650 |
| 1 | 12,582 | 9,555 |
| | 15,678 | 17,508 |
| 2 | 43.6% | 48.0% |

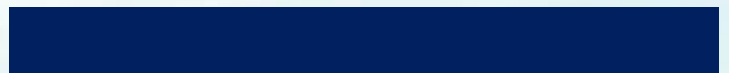
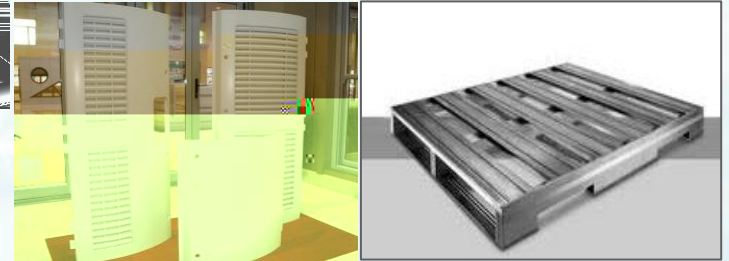
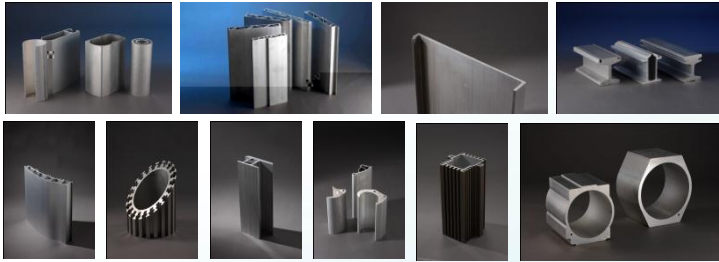
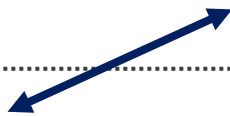
2012



| () | |
|-----|--|
| 16 | |
| 16 | |
| 44 | |



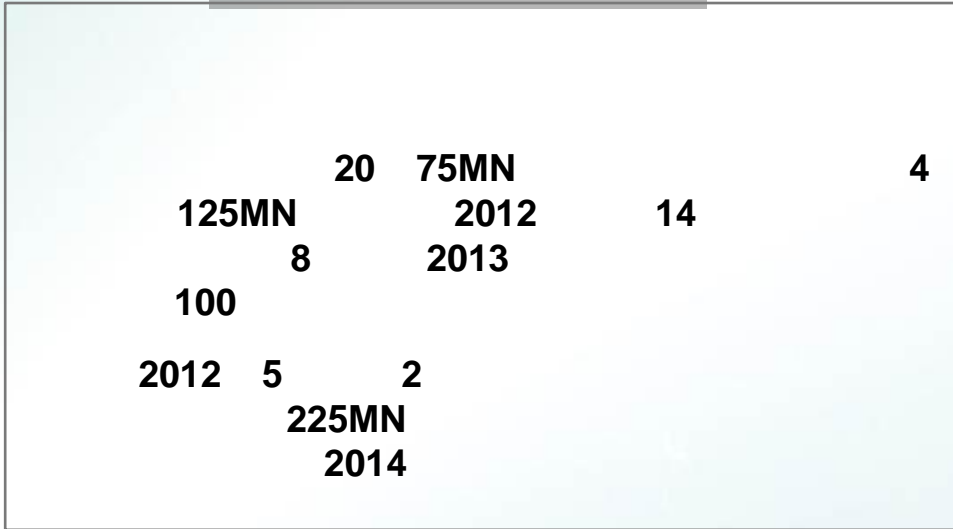
www.zhongwang.com



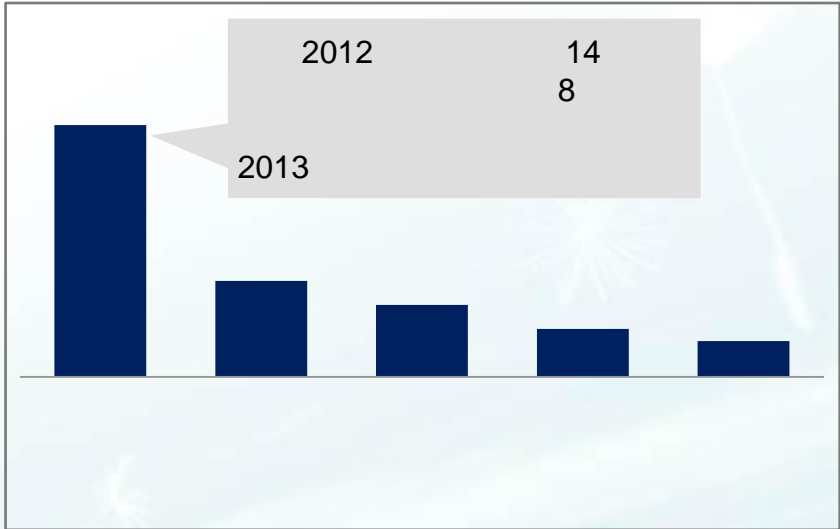
国际认证

行业荣誉

大吨位挤压机 三辊生产能力全球遥遥领先水平



2012年大型挤压机数量



深加工中心陆续投产

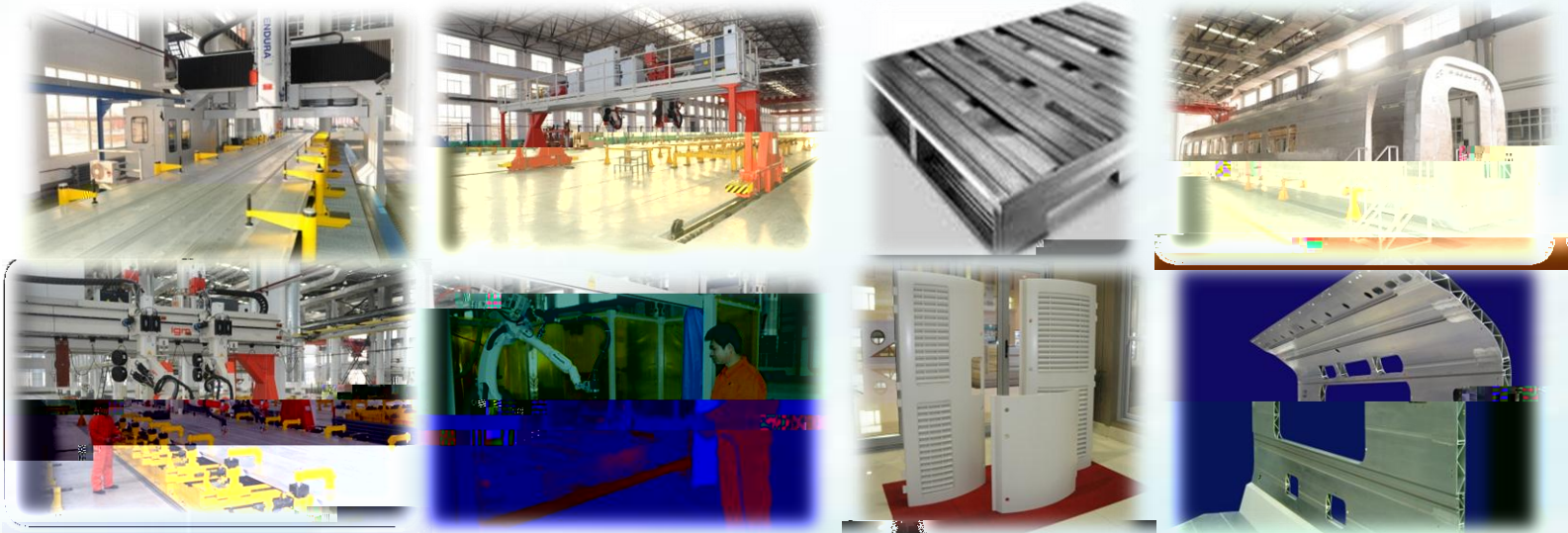
2012

2012

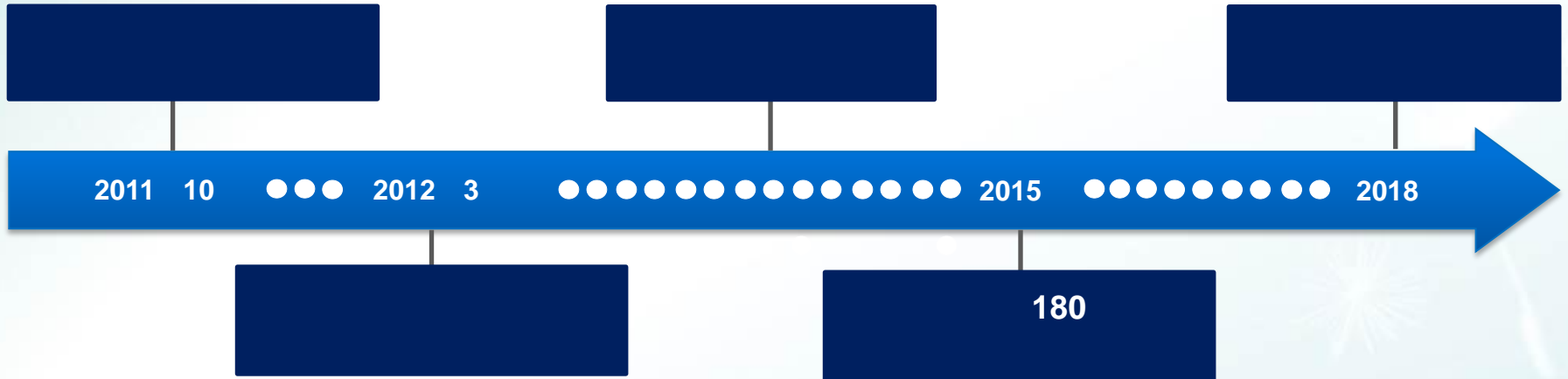
2.8

7.1%

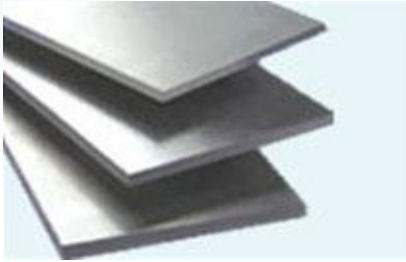
44.1%



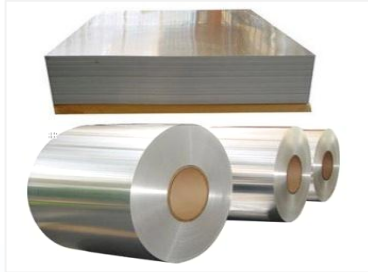
180



>0.20mm;



>0.20mm



>0.001mm - <0.20mm,



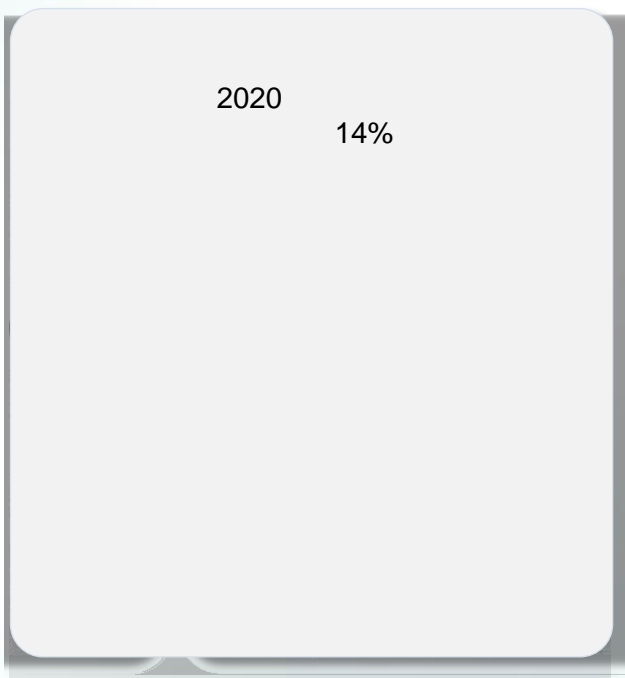


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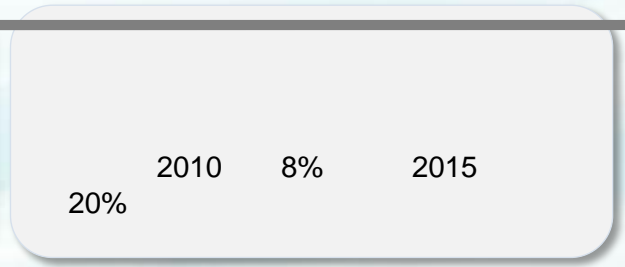


/

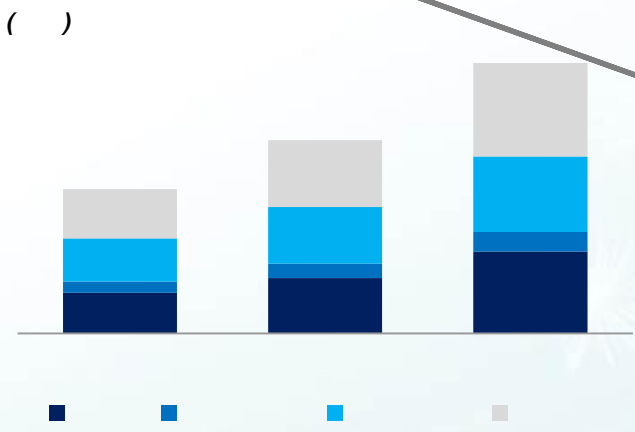
2020



2010 8% 2015

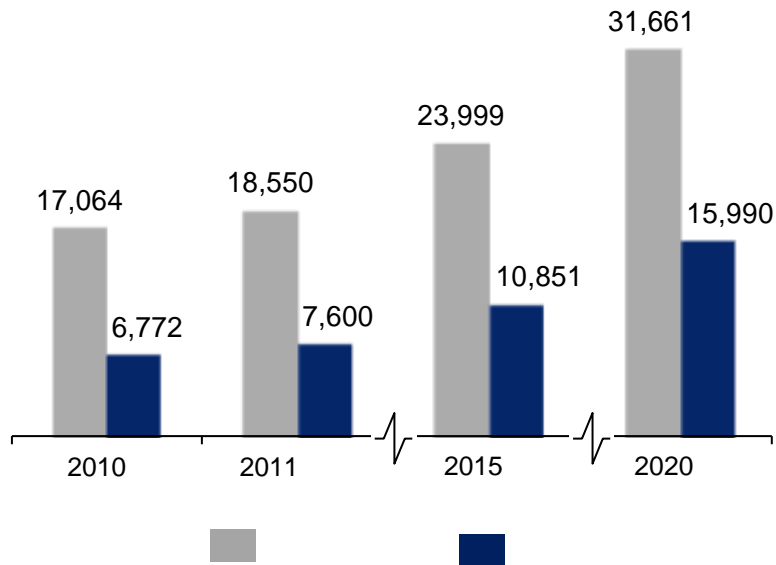


()

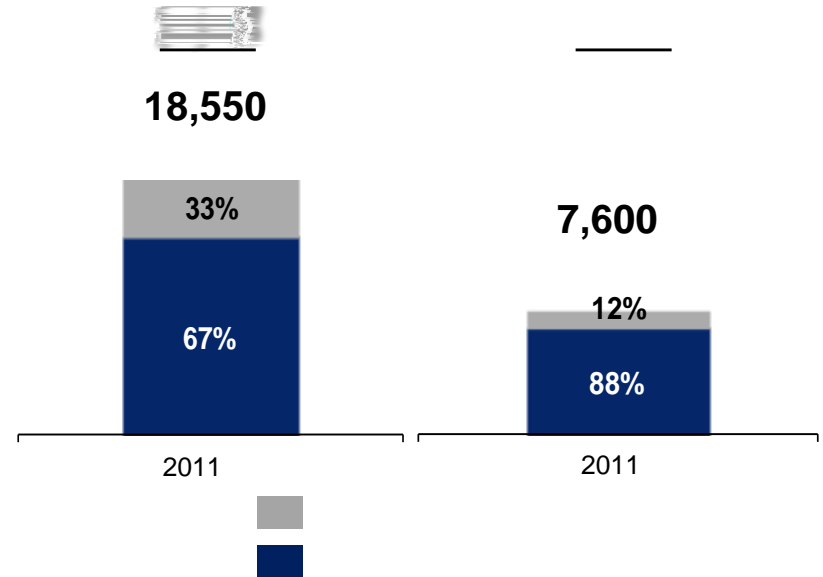


中国市场增长迅速 · 2020年中国铝压延材消耗量占全球一半

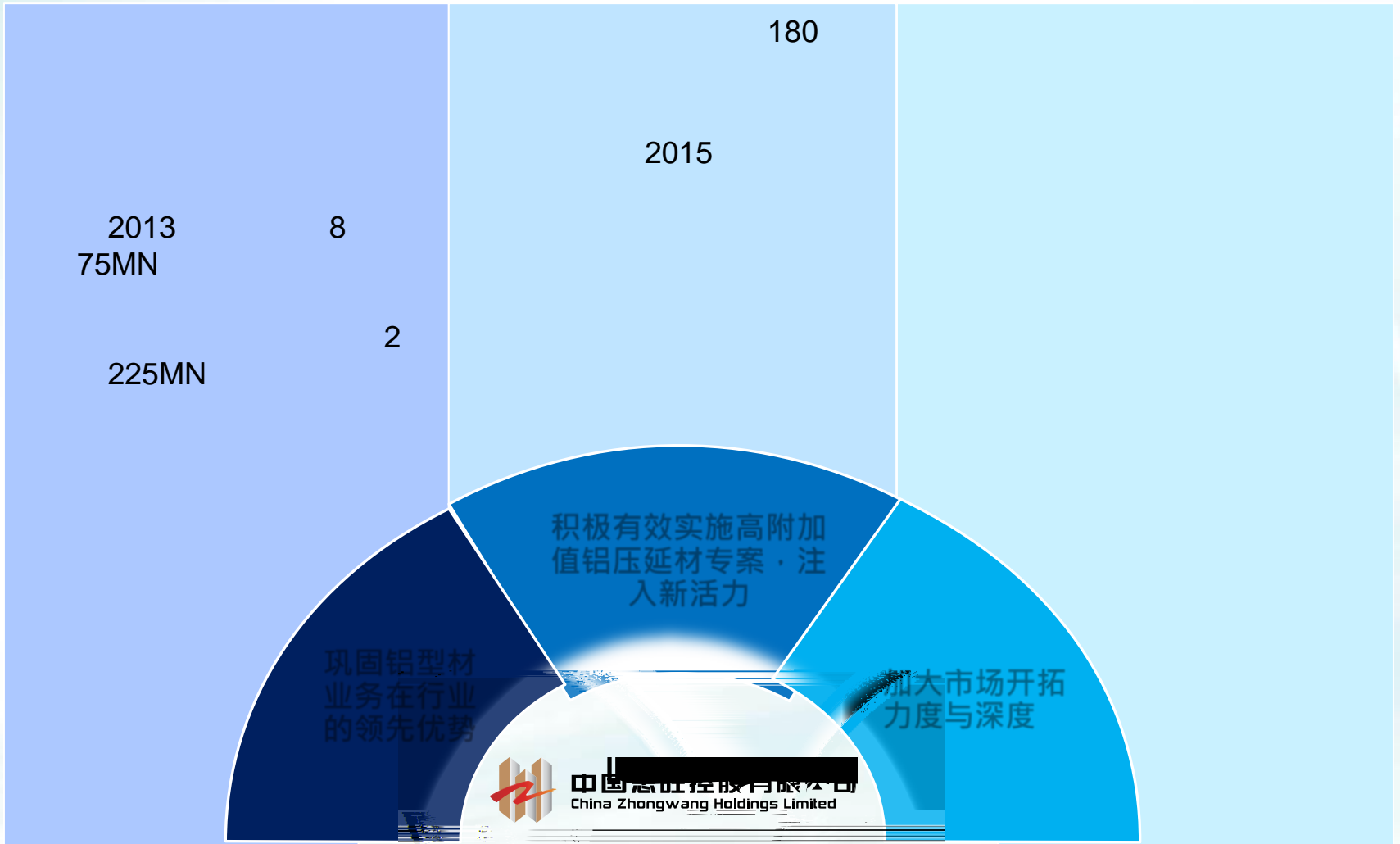
压延材总销售量



2011年铝压延材总消耗量









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